

Marital Settlement Agreement Worksheet

1. Marital Property (Property acquired during Marriage or property titled in both names)

You	Value	Spouse	Value
Total		Total	

2. Marital Assets (Money, Stocks, Bonds, Insurance Policies, 401K plans, retirement funds, Business interests, acquired or added to during Marriage)

You	Value	Spouse	Value

You	Value	Spouse	Value
Total		Total	

3. Marital Debt (Debt acquired during Marriage or debt titled in both names)

You	Value	Spouse	Value
Total		Total	

4. Other Marital (Other property, assets or debts not fitting into previous categories or the marital portion of split marital / non-marital property, assets or debts)

You	Value	Spouse	Value
Total		Total	

5. Marital Property Division Tally	You	Spouse
a. Marital Property Values (from section 1)		
ADD	+	+
b. Marital Asset Values (from section 2)		
SUBTOTAL		
SUBTRACT	-	-
c. Marital Debt Values (from section 3)		
ADD or SUBTRACT as appropriate	+ / -	+ / -
d. Other Marital Property, Assets or Debts (from section 4)		
TOTAL		

These totals may differ by an "equitable" amount

1. Personal Property (Property acquired before marriage, or by inheritance during marriage)

You	Value	Spouse	Value
Total		Total	

2. Personal Debt (Debt acquired before marriage or personally assumed)

You	Value	Spouse	Value
Total		Total	

3. Miscellaneous

You	Value	Spouse	Value
Total		Total	

1. Child Custody (select one type of custody; please refer to your attorney for definitions of custody)

Joint Custody with primary caregiver being Spouse OR You.

Sole Custody with Spouse OR You and reasonable visitation given to non-custodial parent

2. Visitation (see page 6 for proposed schedule for reasonable visitation; set out a complete schedule or any alterations, modifications or deletions on sample schedule or below)

3. Child Support

a. Health insurance coverage will be provided by Spouse OR You, through employer OR self

b. Uncovered medical bills will be paid by You OR Spouse OR ½ each OR Other (below)

c. Special education needs, if applicable, please set out specific provisions below.

d. Other bills (example: private schools, higher education, contacts, cosmetic surgery, travel, etc.), set out specific provisions below.

e. Child(ren) will be claimed on Taxes by You OR Spouse OR Other

f. Child Support paid by non-custodial parent in amount of \$_____.00 per _____, subject to court approval.

4. Maintenance (If seeking maintenance, it is advisable to discuss the prospect and factors with your attorney. Please indicate Interim Pre-Dissolution Maintenance; Temporary Maintenance; Permanent Maintenance; or Maintenance in gross. Also set out specific facts warranting maintenance.)

OR

None

Sample Visitation Schedule

The non-custodial / non-primary caregiver will have the following visitation:

I. WEEKLY AND WEEKEND VISITATION:

A. On _____ each week from _____ p.m. to _____ p.m.
Select one weekday

B. On alternate weekends commencing at _____ .m. on Friday evening and ending at _____ .m. Sunday evening.

II. LEGAL OR SCHOOL HOLIDAYS: The following legal or school holiday visitation shall begin at _____ .m. and end at _____ .m. of said day.

Even Numbered Years	Odd-Numbered Years
New Year's Day	Martin Luther King's Birthday
Washington's Birthday	Lincoln's Birthday
Memorial Day	Good Friday
Labor Day	Independence Day
Veterans' Day	Columbus Day
Christmas Day	Thanksgiving Day

III. EXTENDED VACATIONS:

A. **Summer Vacation:** Visitation shall be for _____ consecutive or separate weeks beginning _____ .m. on the first selected day and ending on the indicated succeeding _____ at _____ p.m.

B. **Winter or Christmas Vacation:** Visitation on even-numbered years shall begin at _____ .m. on the first scheduled day of school vacation and end December 26 at _____ .m. Visitation on odd-numbered years shall begin at _____ .m. on December 26 and end at _____ .m. on the following New Year's Day.

C. **Spring or Easter Vacation:** On even-numbered years shall begin at _____ .m. of the first full day of said vacation as celebrated in the schools attended by the child or children in the community where the child resides and ending at _____ .m. on the second evening before said vacation ends.

IV. MISCELLANEOUS HOLIDAYS AND SPECIAL EVENTS:

A. Father's Day of every year from _____ .m. to _____ .m.

B. Non-custodial parent's birthday every year from _____.m. to _____.m.

C. Child's birthday during even-numbered years from _____.m. to _____.m.

V. VISITATION CONFLICTS: If any of the specific days set forth in II, III or IV of this paragraph conflict with the visitation set forth in I of this paragraph, then the specific provisions set forth in II, III and IV shall be controlling.